ORION PHARMA LIMITED

Register Office: Orion House, 153-154 Tejgaon I/A, Tejgaon, Dhaka-1208

UN-AUDITED 1ST QUARTERLY (Q1) FINNANCIAL STATEMENTS

This is for the information of all concerned that the un-audited financial statements of Orion Pharma Limited as on and for the 1st quarterly period ended March 31, 2015 has been adopted by the Board of Directors in its meeting held on May 16, 2015. The excerpts of the Financial Statements are as follows.

March 31, 2015

March 31, 2014

Consolidated Earnings Per Share (EPS)- Q1

BDT. 1.41

BDT. 1.63

Consolidated NAV per Share - Q1 (Excluding non-controlling interest)

Tk. 330.26 million

Tk. 380.80 million

The Detailed Financial Statements are also available in the Company's website: www.orionpharmabd.com.

Sd/-

Sd/-

Sd/-

Company Secretary

Head of Finance

Director

Dated: Dhaka

Sd/-

May 16, 2015

Sd/-

Managing Director

Chairman